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PRESS RELEASE

COMUNICATO STAMPA



BCE AUTORIZZA IL RAFFORZAMENTO PATRIMONIALE DEL GRUPPO FORNISCE INOLTRE UN PRIMO POSITIVO RISCONTRO AL CAPITAL CONSERVATION PLAN

Genova, 21 dicembre 2018 – Banca Carige comunica di aver ricevuto in data odierna l'autorizzazione della Banca Centrale Europea alla realizzazione della manovra complessiva di rafforzamento patrimoniale del Gruppo approvata dal Consiglio di Amministrazione il 12 novembre u.s.

La manovra si articola su due elementi essenziali: l'emissione di un prestito subordinato Tier2 effettuata il 30 novembre u.s. (sottoscritta per €320 milioni dallo Schema Volontario di Intervento del FITD e dal Banco di Desio e della Brianza), e un Aumento di Capitale in opzione per massimi €400 milioni sottoposto all'approvazione dell'Assemblea Straordinaria dei Soci che si terrà domani 22 dicembre.

Banca Carige comunica altresì che BCE ha analizzato il Capital Conservation Plan inviato dalla Banca il 30 novembre u.s. e ha notificato una bozza di decisione che prevede l'estensione al 31 dicembre 2019 del termine entro il quale la Banca dovrà conseguire in

“modo sostenibile” l’osservanza dei requisiti patrimoniali sottolineando che l’attuazione integrale e puntuale della manovra di rafforzamento patrimoniale e della cessione di *asset non core* e crediti deteriorati nonché l’impegno concreto verso un’aggregazione aziendale, rappresentano condizioni necessarie per assicurare un sostenibile rispetto dei requisiti patrimoniali.

Il documento è stato approfondito ieri in CdA e la Banca potrà eventualmente presentare le proprie osservazioni come da prassi.

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They represent the subjective views of the management of the Company and are based on significant assumptions. Industry experts, business analysts or other persons may disagree with these views, assumptions and judgments, including without limitation the management's view of the market and the prospects for the Company. Any forward-looking statements in this announcement are subject to a number of risks and uncertainties, many of which are beyond the Company's control, that could cause the Company's actual results and performance to differ materially from any expected future results or performance expressed or implied by any forward-looking statements. Due to such uncertainties and risks, readers are cautioned not to place undue reliance on such forward-looking statements as a prediction of actual results. To the extent applicable, the industry and market data contained in this announcement has come from official or third-party sources. 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